

Consolidated Financial Highlights

First half financial results of fiscal 2009



Graphics Monitor



Medical Monitors

Disclaimer Regarding Forward-looking Statements

Any statements in this document, other than those of historical fact, are forward-looking statements about the future performance of Eizo and its group companies, which are based on management's assumptions and beliefs in light of information currently available, and involve risks and uncertainties. Actual results may differ materially from these forecasts.

Note1: "09F" appearing in this presentation means "Fiscal Year 2009", that is Fiscal year ended Mar.31, 2010.

Note2: Net sales by segment is based on our estimation.



1. Consolidated Statements of Income

(JPY Mil.)

	08F1		09F1		08F1 to 09F1 change	
	Amount	(%)	Amount	(%)	Amount	(%)
Net Sales	41,909	100.0	36,480	100.0	- 5,429	- 13.0
Cost of Goods Sold	29,429	70.2	26,010	71.3	- 3,418	- 11.6
Gross Profit	12,480	29.8	10,469	28.7	- 2,011	- 16.1
Selling, general and administrative expenses	7,765	18.5	6,423	17.6	- 1,341	- 17.3
Operating Income	4,715	11.3	4,045	11.1	- 669	- 14.2
Ordinary Income	4,701	11.2	4,162	11.4	- 538	- 11.5
Extraordinary profit & loss	- 421	-1.0	- 42	- 0.1	378	-
Income before income taxes	4,280	10.2	4,120	11.3	- 160	- 3.7
Net Income	2,376	5.7	2,523	6.9	147	6.2

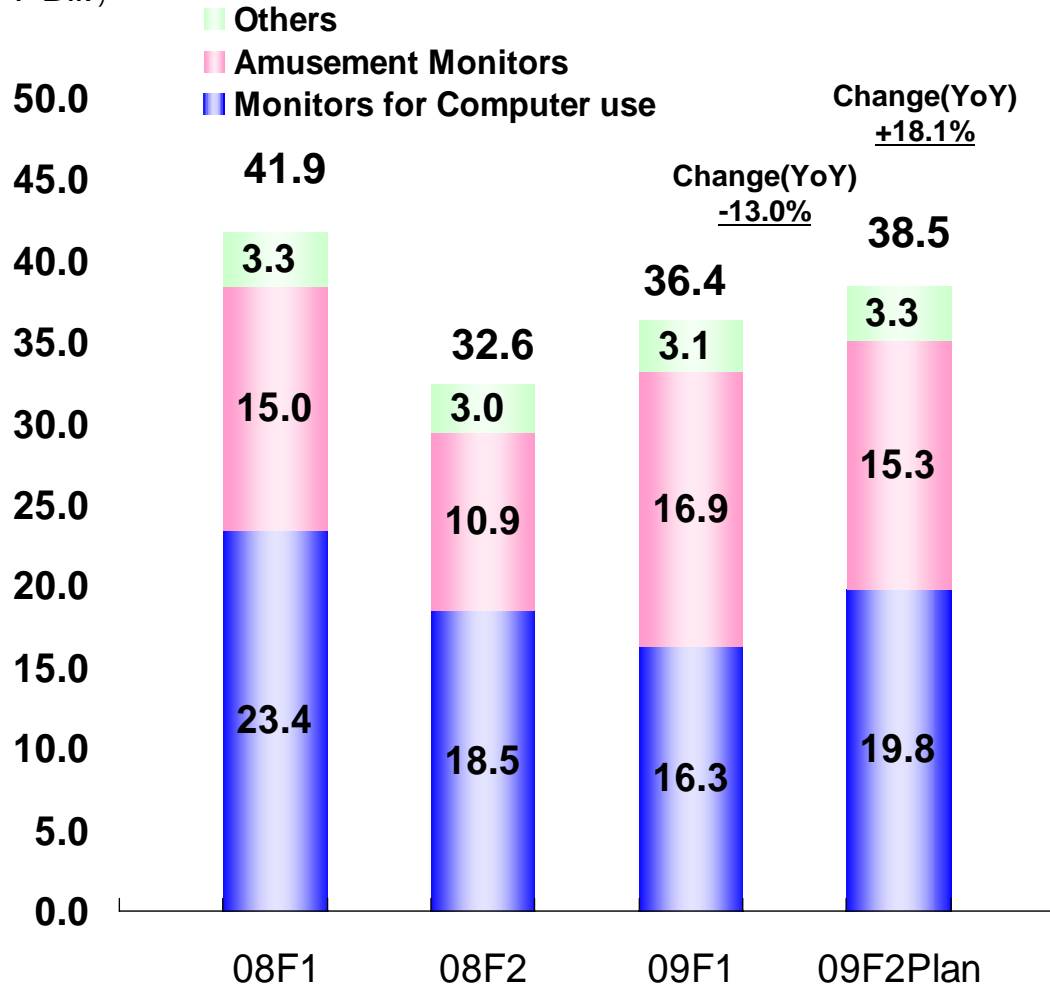
Note: Exchange rate in 09F1 JPY95/USD, JPY133/EUR



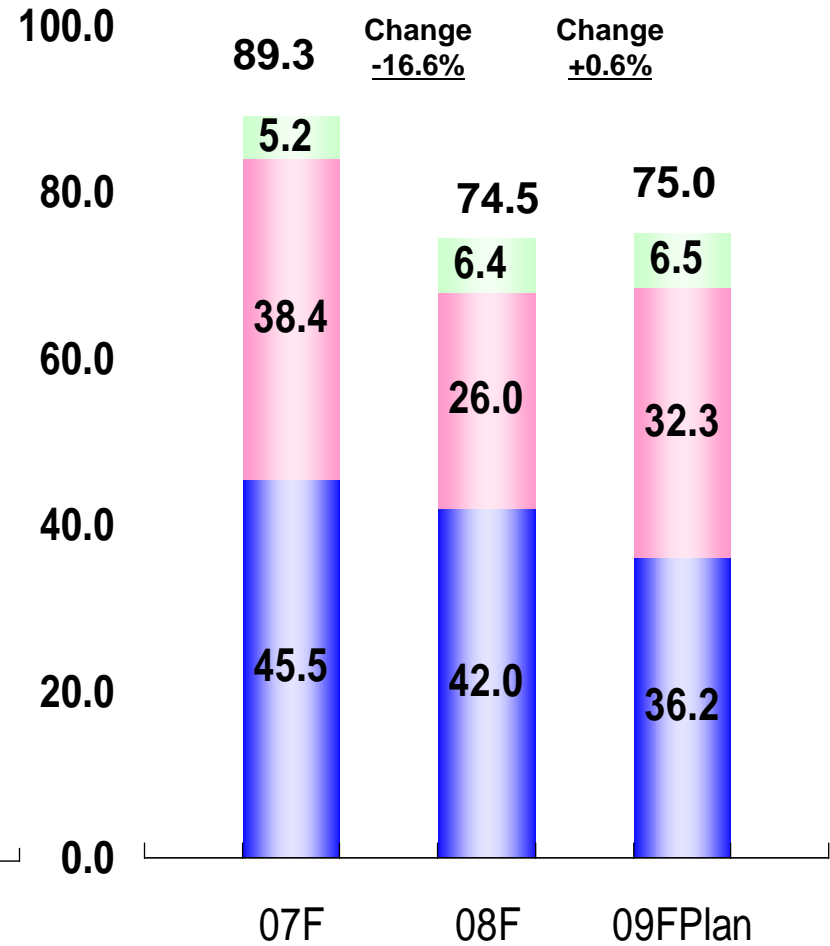
2. Net Sales by Products

Change of half year

(JPY Bil.)



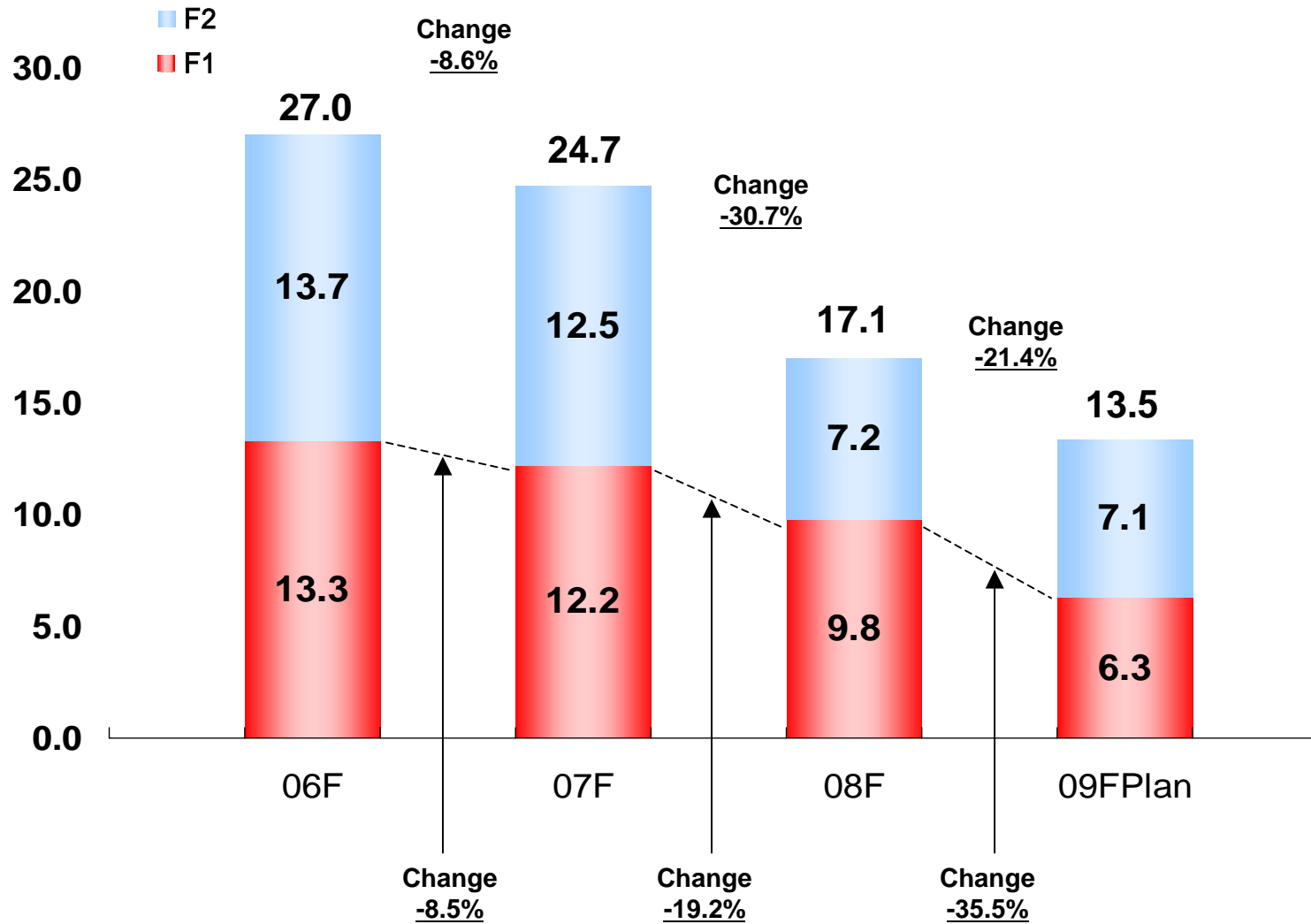
Change of year





(JPY Bil.)

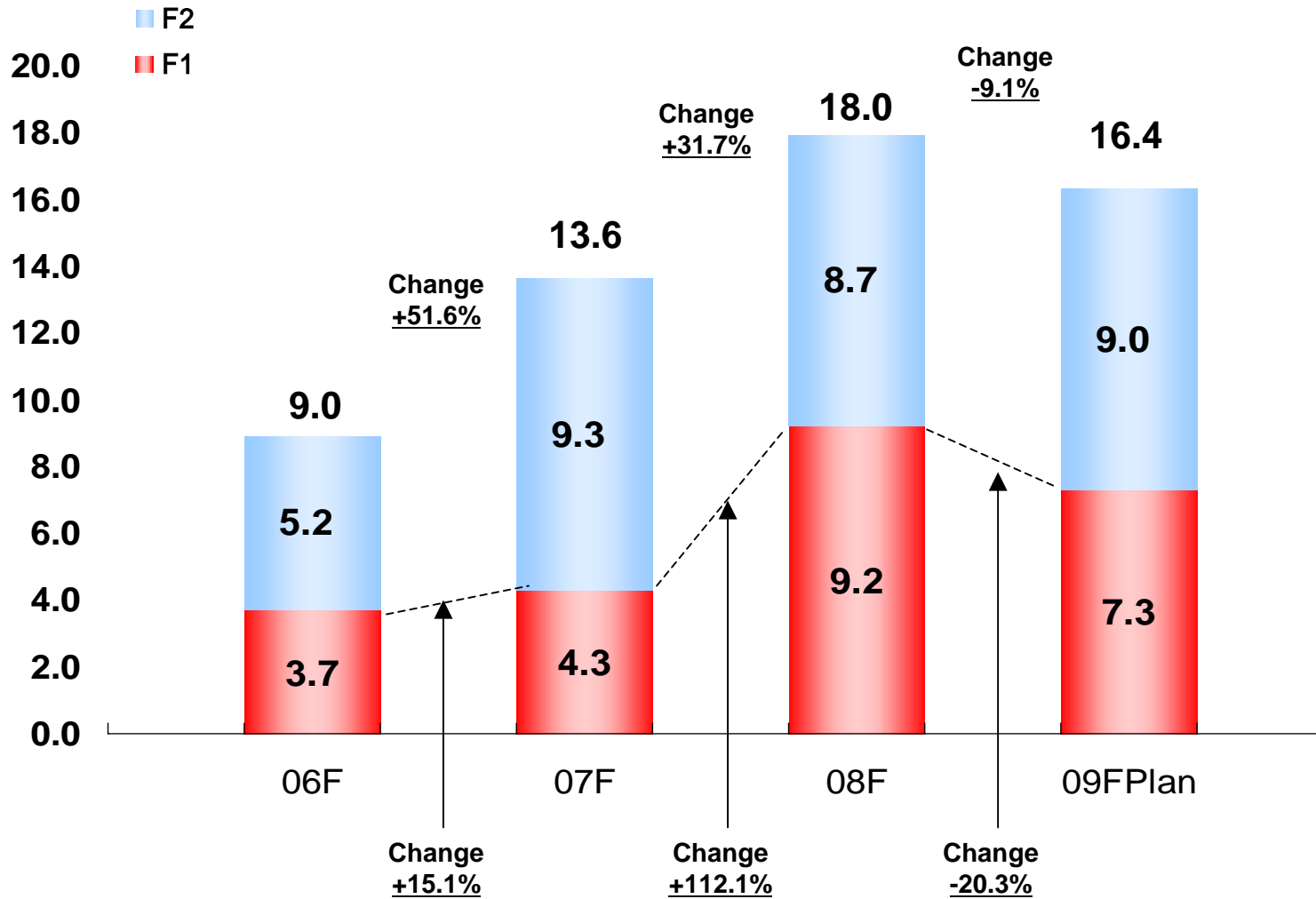
3. Net Sales by Segment - General LCD Monitors -





(JPY Bil.)

3. Net Sales by Segment - Medical Market -

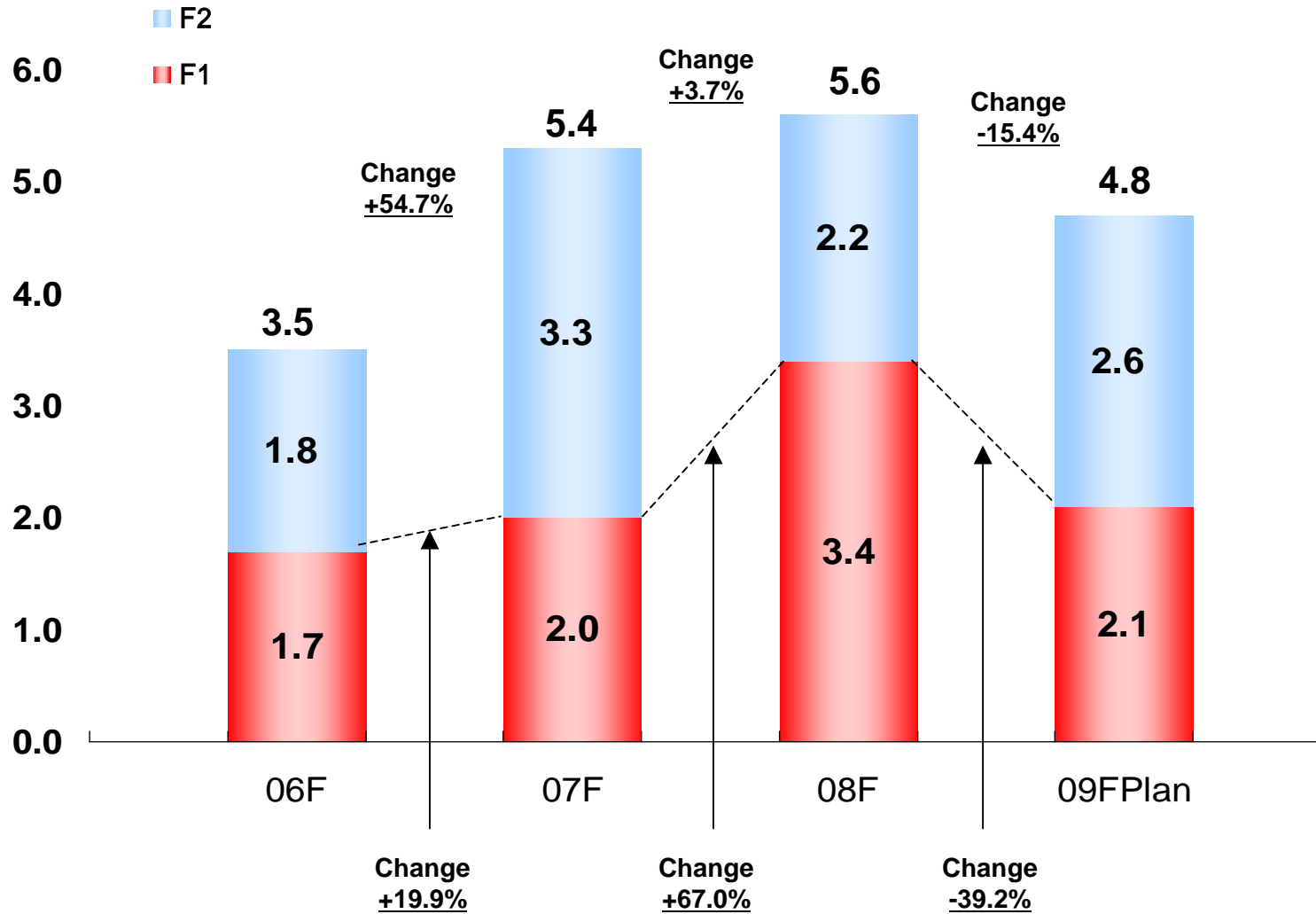


Note: Including sales of accessories for medical market.



(JPY Bil.)

3. Net Sales by Segment - Graphic Arts Market -

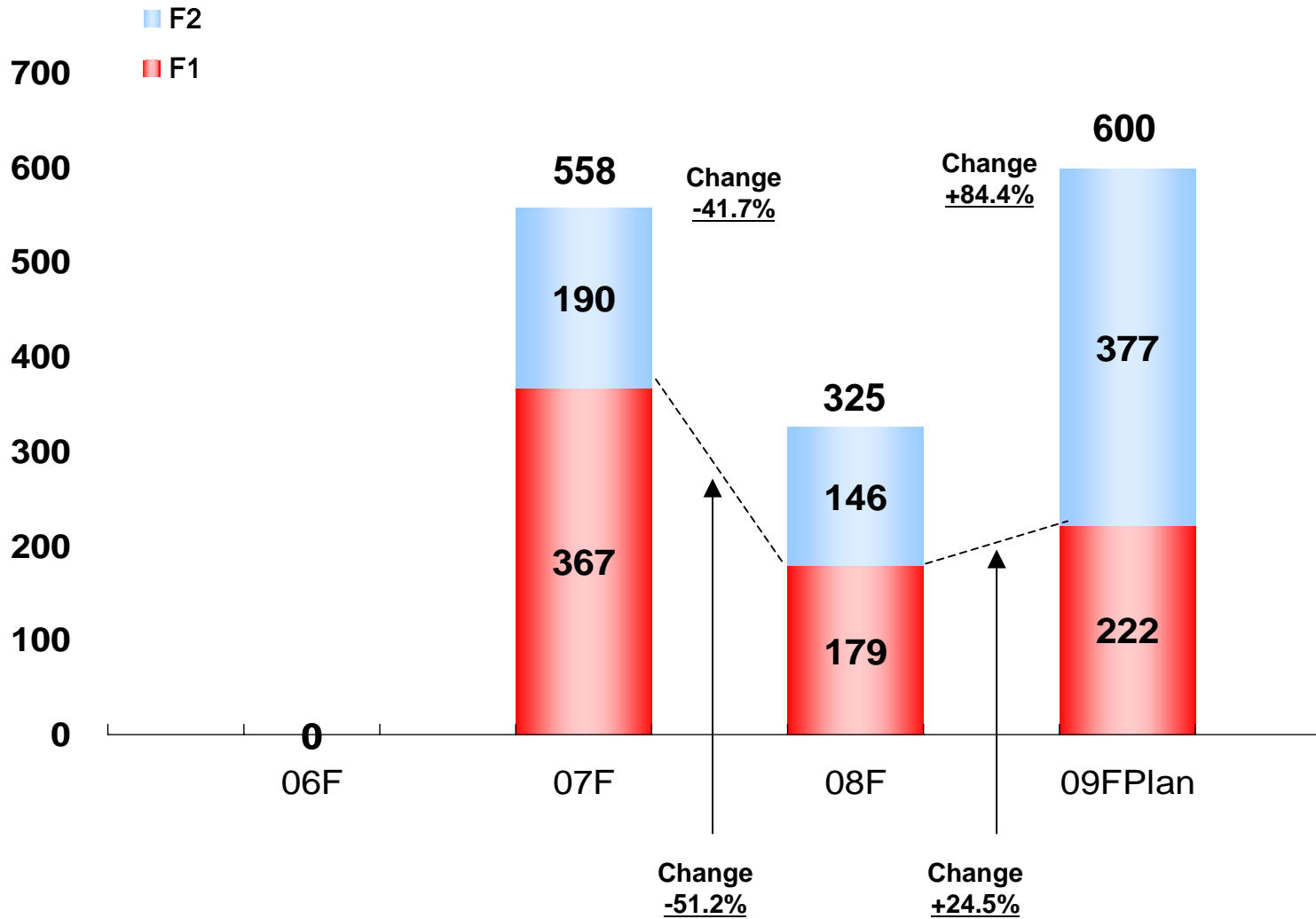




(JPY Mil.)

3. Net Sales by Segment

- Air Traffic Control (ATC) Market -



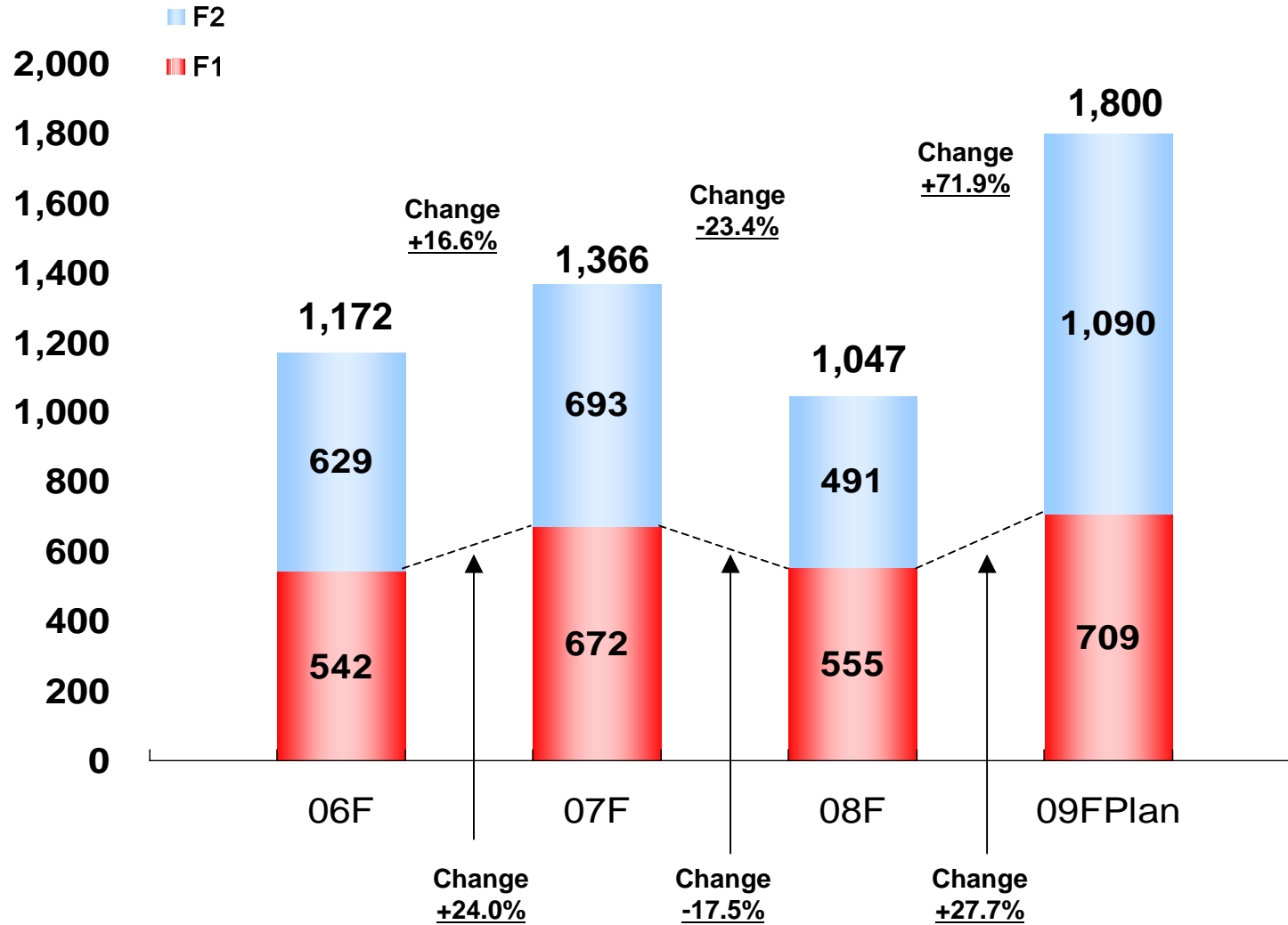
Note: Including sales of accessories for ATC market.



3. Net Sales by Segment

- Industrial Market -

(JPY Mil.)



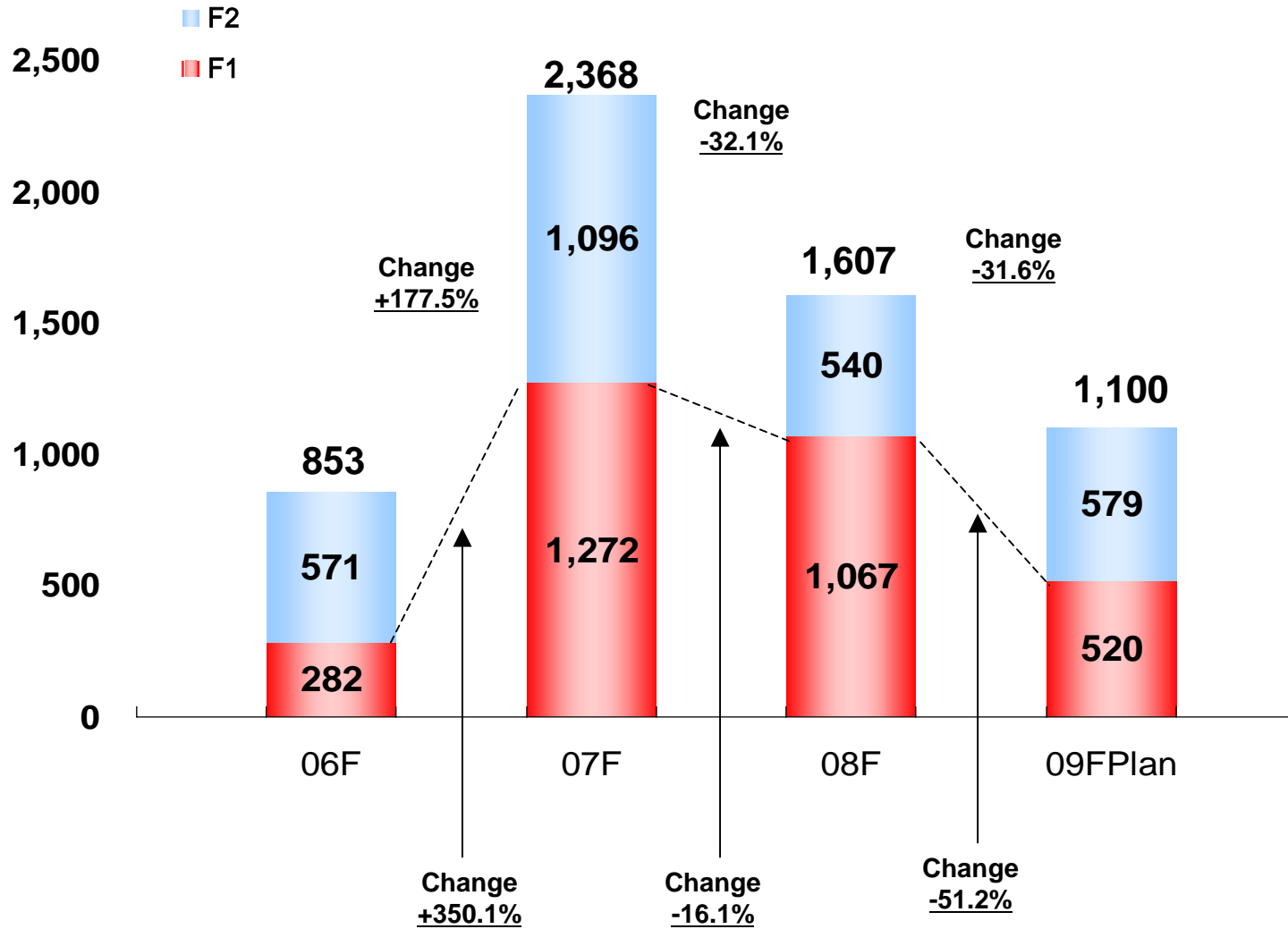
Note: Including sales of accessories for Industrial market.



3. Net Sales by Segment

- Entertainment Market -

(JPY Mil.)

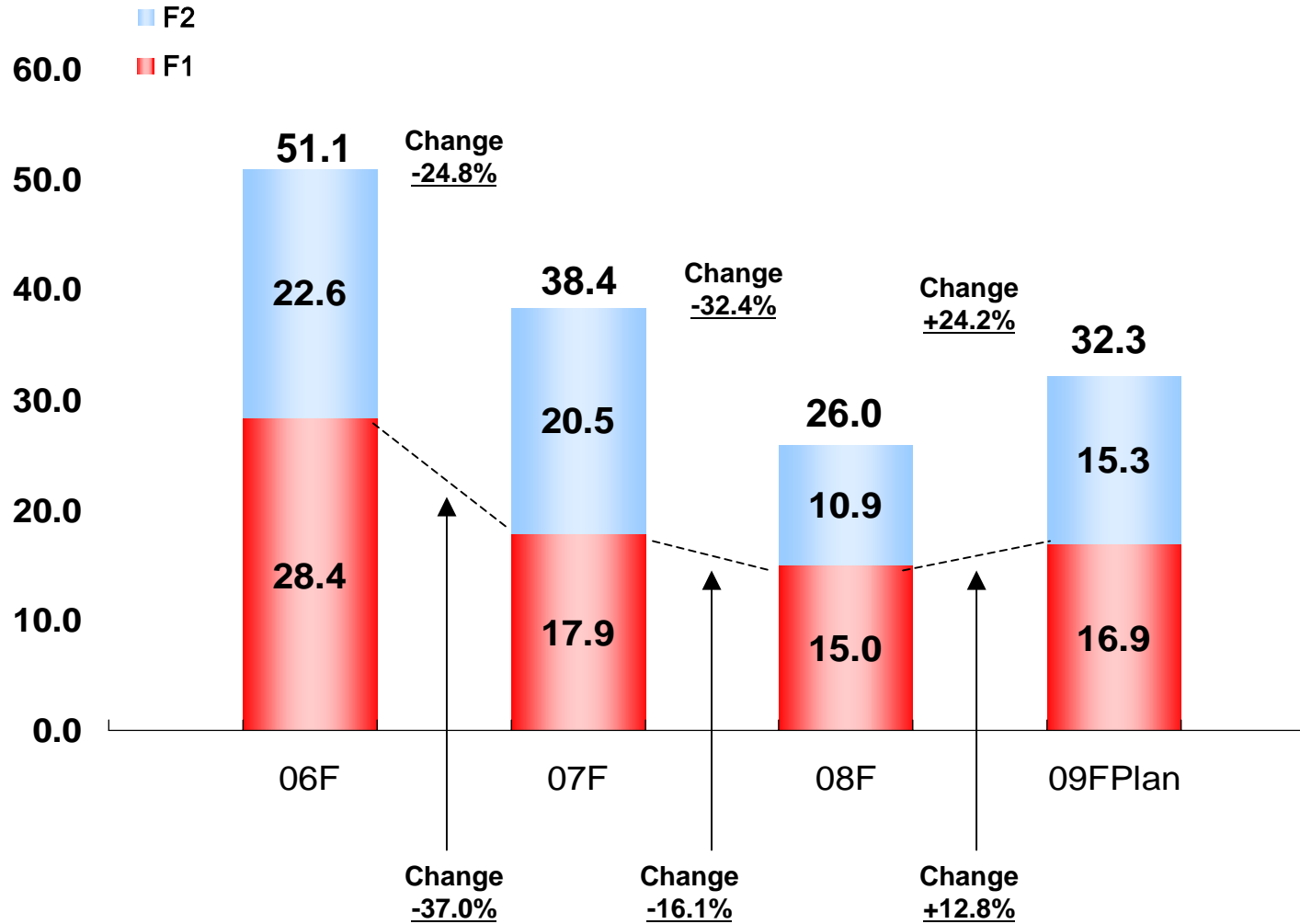




(JPY Bil.)

3. Net Sales by Segment

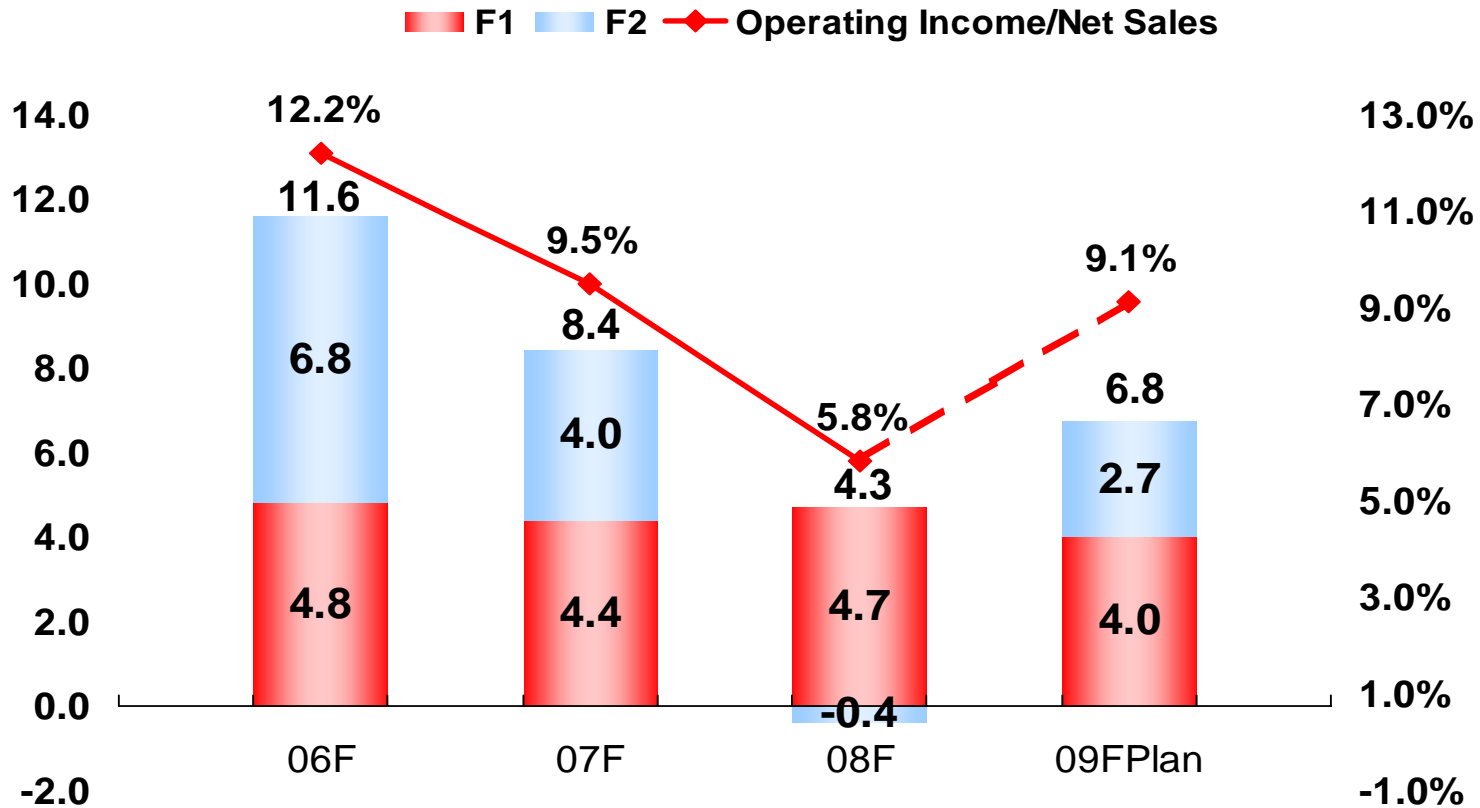
- Amusement Monitors -





4. Operating Income

(JPY Bil.)



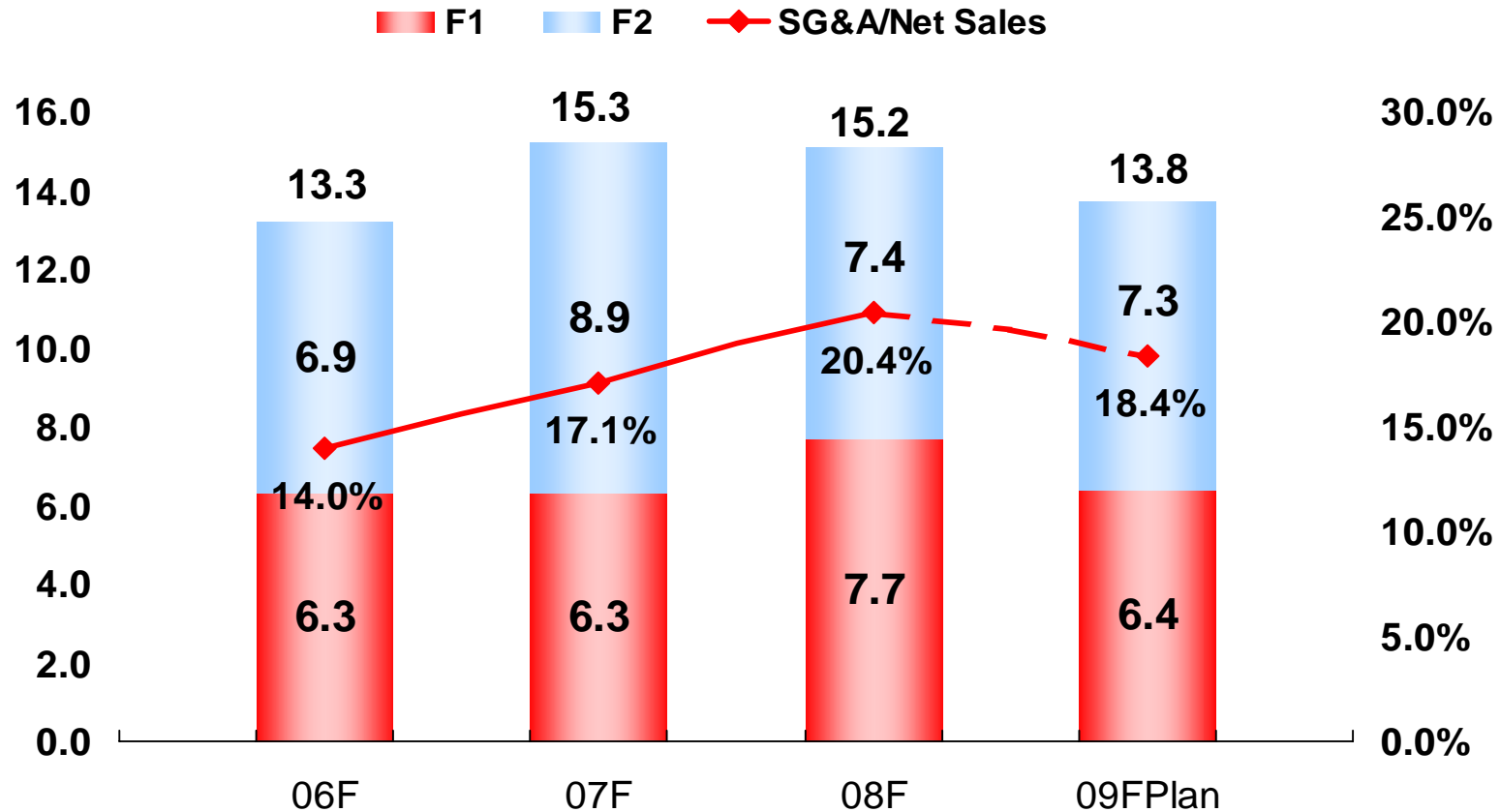
	06F	07F	08F	09F Plan
ROA (%)	14.9	10.7	6.1	10.1
ROE (%)	14.6	7.9	1.3	8.0
EBITDA (JPY Bil.)	13.6	12.0	4.6	8.8

ROA: Ordinary Income/Total Assets ROE: Net Income/Shareholders' Equity
 EBITDA: Income before income taxes, Interest payable, Depreciation and Amortization



5. Selling, General and Administrative Expenses

(JPY Bil.)



	06F	07F	08F	09F Plan
Intangible Amortization(JPY Bil.)	-	1.5	0.9	0.3
R&D(JPY Bil.)	3.5	4.1	4.9	4.9

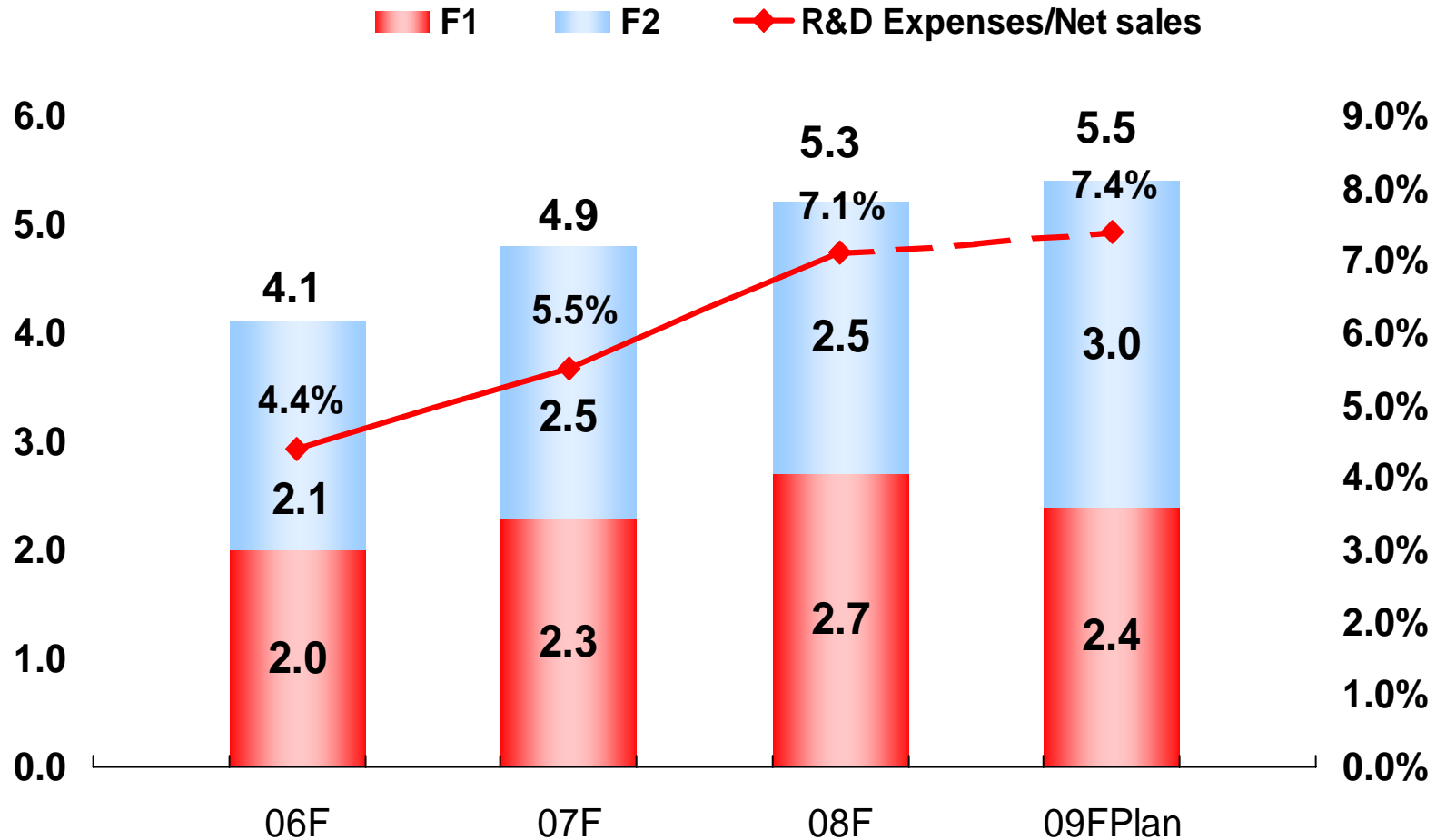
Note(07F): Including the amortization of "Technology & software(JPY 1.3 Bil.), a part of purchase price of Siemens Medical monitor business according to Japanese GAAP.

Note(08F): Including lump-sum amortization of goodwill(JPY 0.3 Bil.), acquired monitor business from eg-electronic GmbH.



6. R&D

(JPY Bil.)

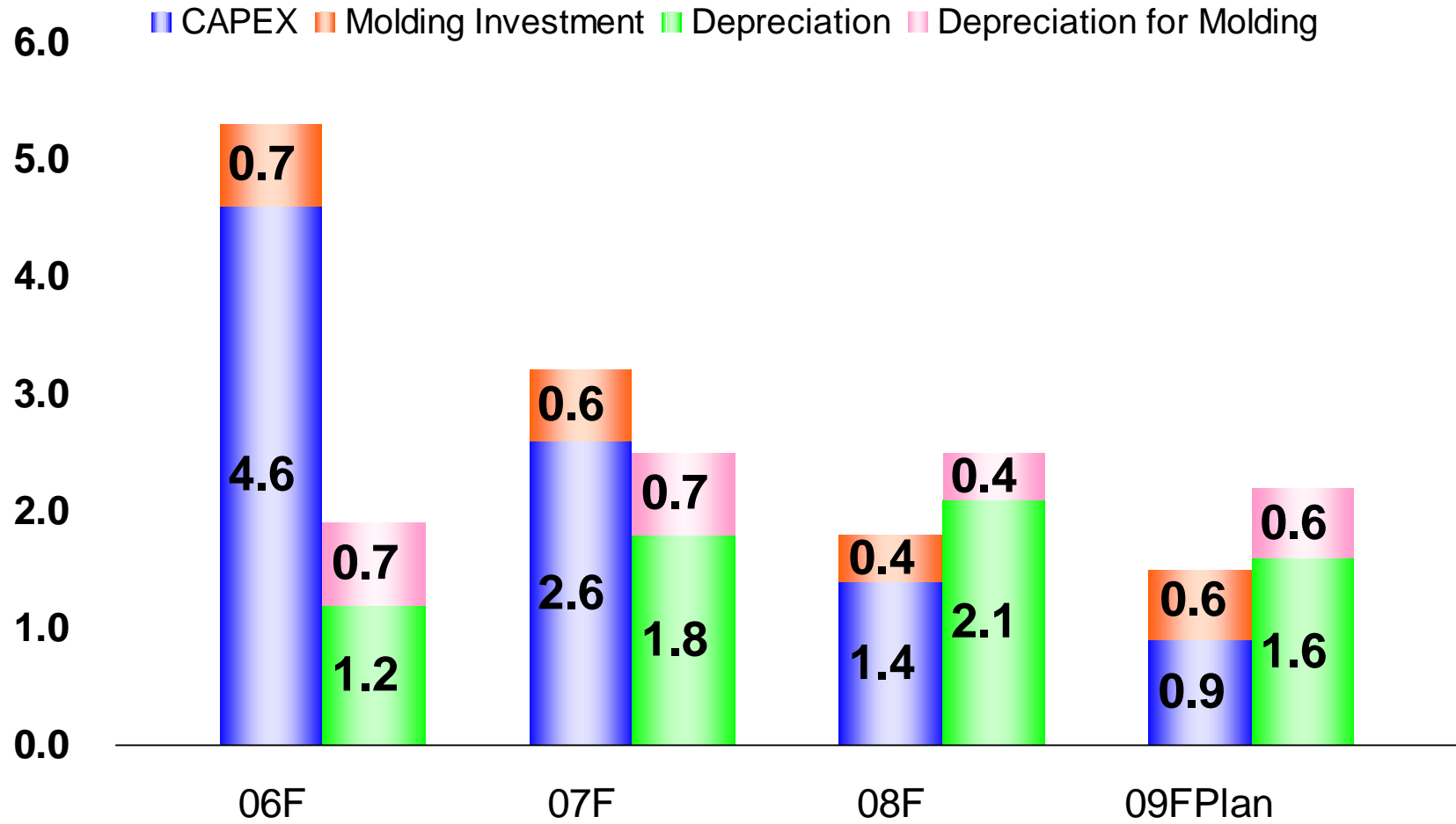


Note(07F): Excluding amortization of "Technology & Software(JPY 1.3 Bil.), a part of purchase price of Siemens Medical Monitor Business according to Japanese GAAP.



7. CAPEX

(JPY Bil.)





8. Plans for 09F

(JPY Mil.)

	08F		09F Plan		08F to 09F Change	
	Amount	(%)	Amount	(%)	Amount	(%)
Net Sales	74,522	100.0	75,000	100.0	477	0.6
Operating Income	4,301	5.8	6,800	9.1	2,498	58.1
Ordinary Income	4,244	5.7	6,900	9.2	2,655	62.6
Net Income	682	0.9	4,200	5.6	3,517	515.8
<i>Net Sales by Products</i>	Amount	(%)	Amount	(%)	Amount	(%)
Computer Monitors	42,042	56.4%	36,200	48.3%	- 5,842	- 13.9
Amusement Monitors	26,008	34.9%	32,300	43.1%	6,291	24.2
Others	6,471	8.7%	6,500	8.6%	28	0.4
Total	74,522	100.0%	75,000	100.0%	477	0.6

9. Dividend

(JPY / Share)

